

RIVERSIDE TAX CONSULTANTS ASSOCIATION

MEMBERSHIP APPLICATION

P.O. BOX 5546, RIVERSIDE, CA 92517-5546

Phone: (909) 827-9664

Fax: (909) 783-3225

ANNUAL DUES \$125.00

PLEASE COMPLETE ALL SPACES

LAST NAME: _____ FIRST _____ MI _____

BUSINESS NAME: _____

BUSINESS ADDRESS: _____ CITY _____ ZIP _____

BUSINESS PHONE () _____ FAX () _____ EMAIL _____

PERSONAL INFORMATION:

HOME ADDRESS: _____ CITY _____ ZIP _____

HOME PHONE () _____

PRACTICE INFORMATION:

IF NOT S/E, EMPLOYED BY: _____ ENGAGED IN ANY OTHER BUSINESS? YES NO

IF YES, PLEASE EXPLAIN: _____

AVAILABLE TO YOUR CLIENTS: (PLEASE CIRCLE) ALL YEAR BY APPT.

NO. OF YEARS AS A TAX CONSULTANT _____ ACCT. EXPERIENCE _____

NO. OF EMPLOYEES _____ FULL TIME _____ PART TIME _____

NO. OF RETURNS COMPLETED LAST YEAR: INDIVIDUAL _____ BUSINESS (1120, 1065, 1041 ETC) _____

NO. OF BKKG. ACCTS.: MONTHLY _____ QUARTERLY _____

ACCOUNTING OR TAX ORGANIZATIONS YOU NOW HOLD MEMBERSHIP: _____

PROFESSIONAL EDUCATION:

COLLEGE (YEARS) _____ DEGREES _____ HIGHEST LEVEL (YEARS) _____

CA OR IRS NO. _____ CIRCLE ONE: CTEC EA CPA PA

PTIN NO. _____

HOW DID YOU LEARN OF THE RIVERSIDE TAX CONSULTANTS ASSOCIATION?

HAVE YOU EVER BEEN PENALIZED BY THE IRS OR FTB FOR FRAUD OR NEGLIGENT BEHAVIOR? _____

IF YES, PLEASE EXPLAIN BRIEFLY _____

THE FOLLOWING TWO REFERENCES MAY BE CONTACTED AS TO MY CHARACTER AND ABILITY:

NAME: _____ ADDRESS _____

CITY _____ STATE _____ ZIP _____

NAME: _____ ADDRESS _____

CITY _____ STATE _____ ZIP _____

I HEREBY STATE THAT THE ACCOMPANYING STATEMENTS ARE CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF, AND THAT I HAVE NOT SUPPRESSED ANY INFORMATION WHICH MIGHT HAVE BEARING ON THIS APPLICATION. I FURTHER STATE THAT IF ACCEPTED AS A MEMBER, I WILL ABIDE BY THE BY-LAWS OF THE ASSOCIATION AND WILL PRACTICE IN CONFORMITY WITH THE CODE OF ETHICS ADOPTED BY THE ASSOCIATION.

PLEASE ENCLOSE A BUSINESS CARD WITH THIS APPLICATION AND CHECK FOR THE ANNUAL DUES AND RETURN TO:

RTCA, P.O. BOX 5546, RIVERSIDE, CA 92517-5546

SIGNATURE OF APPLICANT _____ DATE _____

RIVERSIDE TAX CONSULTANTS ASSOCIATION
ARE YOU A MEMBER?

WHO ARE WE?

A GROUP OF LOCAL TAX PROFESSIONALS, OFFERING QUALITY TAX EDUCATION AND PROBLEM SOLVING TO IT'S MEMBERS FOR OVER 40 YEARS.

OUR GOAL

TO SHARE IDEAS AND PROBLEMS WITH OUR FELLOW TAX PRACTITIONERS, AND TO BECOME A PART OF A LIVING LIBRARY OF TAX KNOWLEDGE.

THE PURPOSE OF THE ORGANIZATION

- PROVIDE A MEANS FOR THE EXCHANGE OF IDEAS, METHODS AND INFORMATION FOR OUR MEMBERS.
- PROVIDE EDUCATIONAL ACTIVITIES IN THE FORM OF SEMINARS, WORKSHOPS AND MONTHLY MEETINGS.
- PROVIDE A PLATFORM WHERE MEMBERS CAN USE THE RESOURCES AND KNOWLEDGE OF THE MEMBERSHIP TO SOLVE A VAST ARRAY OF TAX PROBLEMS.

THIS IS ACCOMPLISHED WITH THE FOLLOWING ACTIVITIES

- MONTHLY MEMBERSHIP MEETINGS WITH KEY NOTE AND MEMBER SPEAKERS
- FULL DAY SEMINARS
- JAN. - APRIL SUNDAY BREAKFAST MEETINGS WITH A ROUND-TABLE Q & A FORMAT
- MEMBERS ARE ENCOURAGED TO BRING THEIR TAX PROBLEMS TO SHARE WITH THE GROUP FOR DISCUSSION AND POSSIBLE SOLUTION.
- ALL MEETINGS QUALIFY FOR CONTINUING EDUCATION FOR CTEC AND ENROLLED AGENT PRACTITIONERS AS REQUIRED BY THE IRS AND STATE LICENSING AGENCIES.

UPGRADE YOUR EDUCATION AND THE QUALITY OF YOUR TAX PROFESSION
JOIN NOW

APPLICATION ON BACK